



## Intake Form

*Please provide the following information for my records. Leave blank any question you would rather not answer. Information you provide here is held to the same standards of confidentiality as the therapy. Please print out this form and bring it to your first session.*

Today's Date: \_\_\_ / \_\_\_ / \_\_\_ SS # \_\_\_\_\_

Name: \_\_\_\_\_  
(Last) (First) (MI)

Primary Insurance: \_\_\_\_\_ Policy#: \_\_\_\_\_

Birth Date: \_\_\_ / \_\_\_ / \_\_\_ Age: \_\_\_\_\_

Gender:  Male  Female  Transgender Race: \_\_\_\_\_

Local Address: \_\_\_\_\_  
(Street and Number)

\_\_\_\_\_  
(City) (State) (Zip)

Home Phone: \_\_\_\_\_ May I leave a message?  Yes  No

Cell Phone: \_\_\_\_\_ May I leave a message?  Yes  No

E-mail: \_\_\_\_\_ May I email you?  Yes  No

\*Please be aware that email might not be confidential.

### **IF CLIENT IS A MINOR:**

Parent/Guardians Name: \_\_\_\_\_  
(last) (First)

Parent/Guardians

Local Address: \_\_\_\_\_  
(Street and Number)

\_\_\_\_\_  
(City) (State) (Zip)

Home #: \_\_\_\_\_ Cell#: \_\_\_\_\_



Marital Status:  Never Married  Partnered  Married  Separated  Divorced  Widowed

Do you have children?  No  Yes If yes, how many?: \_\_\_\_\_ Ages: \_\_\_\_\_

### HEALTH INFORMATION

How is your physical health currently? (please circle)

Poor      Unsatisfactory      Satisfactory      Good      Very good

Primary Care doctor: \_\_\_\_\_  
(Name) (Phone)

Primary Care doctor: \_\_\_\_\_  
(Name of practice) (Address)

Please list any chronic health problems or concerns (e.g. asthma, hypertension, diabetes, headaches, stomach pain, seizures, etc.):

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Medications: \_\_\_\_\_

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Hours per night you normally sleep \_\_\_\_\_

Are you having any problems with your sleep habits?  No  Yes

If yes, check where applicable:

Sleeping too little  Sleeping too much  Can't fall asleep  Can't stay asleep

Do you exercise regularly?  No  Yes

If yes, how many times per week do you exercise? \_\_\_\_\_ For how long? \_\_\_\_\_

If yes, what do you do? \_\_\_\_\_

Are you having any difficulty with appetite or eating habits?  No  Yes

If yes, check where applicable:  Eating less  Eating more  Bingeing  Purging

Have you experienced significant weight change in the last 2 months?  No  Yes

Do you regularly use alcohol?  No  Yes



If yes, what is your frequency?

once a month  once a week  daily  daily, 3 or more  intoxicated daily

How often do you engage in recreational drug use?  Daily  Weekly  Monthly  Rarely  Never

If you checked any box other than “never,” which drugs do you use?

\_\_\_\_\_

Do you smoke cigarettes?  No  Yes

If yes, how many cigarettes per day? \_\_\_\_\_

Do you drink caffeinated drinks?  No  Yes

If yes, # of sodas per day \_\_\_\_\_ cups of coffee per day \_\_\_\_\_

**PSYCHIATRIC INFORMATION:**

What prompted you to seek therapy or an assessment at the current time( **please be specific**)?

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

What are your overall goals for therapy?

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

In the last year, have you experienced any significant life changes or stressors?

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Have you had previous psychotherapy? No Yes



If yes, why? \_\_\_\_\_

If yes, when? \_\_\_\_\_

If yes, where? \_\_\_\_\_

Are you currently taking prescribed psychiatric medications (antidepressants or others)?  Yes  
 No

If Yes, please list names and doses \_\_\_\_\_

If No, have you been previously prescribed psychiatric medication?  Yes  No

If Yes, please list names and dates: \_\_\_\_\_

Are you hopeful about your future?  Yes  No

Are you having current suicidal thoughts?  Frequently  Sometimes  Rarely  Never

If yes, have you recently done anything to hurt yourself?  Yes  No

Have you had suicidal thoughts in the past?  Frequently  Sometimes  Rarely  Never

If you checked any box other than “never”, when did you have these thoughts? \_\_\_\_\_

Did you ever act on them?  Yes  No

Are you having current homicidal thoughts (i.e., thoughts of hurting someone else)?  Yes  No

Have you previously had homicidal thoughts?  Yes  No

If yes, when? \_\_\_\_\_

**OCCUPATIONAL, FINANCIAL, EDUCATIONAL, & LEGAL INFORMATION:**

Are you employed?  No  Yes

If yes, who is your current employer/position? \_\_\_\_\_

Please list any work-related stressors, if any: \_\_\_\_\_

Do you have financial concerns?  No  Yes

If yes, please explain: \_\_\_\_\_



Are you currently in the military?  No  Yes Previously?  No  Yes  
Highest level of education: \_\_\_\_\_  
Do you have any legal concerns?  No  Yes  
If yes, please explain: \_\_\_\_\_

**FAMILY HISTORY:**

Are your parents:  still together  divorced, when \_\_\_\_\_  
 remarried  unmarried  
 deceased, if yes whom \_\_\_\_\_ age at death \_\_\_\_\_

Number of siblings: \_\_\_\_\_ Ages: \_\_\_\_\_

Do you have good family support?  No  Yes From whom? \_\_\_\_\_

**FAMILY MENTAL HEALTH HISTORY:**

Has anyone in your family (either immediate family members or relatives) experienced difficulties with the following? (circle any that apply and list family member, e.g., Sibling, Parent, Uncle, etc.):

<u>Difficulty</u>		<u>Family Member(s)</u>
Depression	yes/no	_____
Bipolar Disorder	yes/no	_____
Anxiety Disorders	yes/no	_____
Panic Attacks	yes/no	_____
Schizophrenia	yes/no	_____
Alcohol/Substance Abuse	yes/no	_____
Eating Disorders	yes/no	_____
Learning Disabilities	yes/no	_____
Trauma History	yes/no	_____
Suicide Attempts	yes/no	_____
Psychiatric Hospitalizations	yes/no	_____

**EMERGENCY CONTACTS:**

1. Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Relationship to client \_\_\_\_\_

2. Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Relationship to client \_\_\_\_\_

**REFERRAL:**

Who referred you to Confidential Confessions Counseling Services?

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

If known, name of practice or Program \_\_\_\_\_

May I have your permission to contact this person for the referral?  Yes Revised on 1/5/17

Confidential Confessions Counseling Services  
2302 West Meadowview Road. Suite #108  
Greensboro, NC 27407  
Office: 336 -355-1811 Fax: 336-698-4122  
Email: info@cccounsel.me



### Client Authorization Form

Client Name: \_\_\_\_\_ DOB: \_\_\_\_\_

Date: \_\_\_\_\_ Acc/Medicaid ID# \_\_\_\_\_

#### ***AUTHORIZATION/RESPONSIBILITY ACKNOWLEDGEMENT***

I acknowledge and understand that I am responsible for my mental health care services. I agree to pay for services as they are provided, unless covered by my allotted benefits in the insurance plan. If for any reason there is a balance left owing on my account, I agree to pay promptly upon receipt.

I authorize the release of my outpatient information necessary to process insurance claims. If assignment of benefits is accepted, I authorized payment to Confidential Confessions Counseling Services, PLLC.

Client Initials \_\_\_\_\_

#### ***CLIENT PRIVACY ACKNOWLEDGEMENT***

I acknowledge that I have been offered Confidential Confessions Counseling Services, PLLC Notice of Privacy Practices containing a more details of the use and disclosure of my mental health information.

Client Initials \_\_\_\_\_

#### ***DESIGNATED PARTY RELEASE AUTHORIZATION***

I authorize Confidential Confessions Counseling Service, to disclosure my outpatient information care to the following person or entity:

Name of person/entity: \_\_\_\_\_ Relationship to client: \_\_\_\_\_

Address: \_\_\_\_\_ Purpose: \_\_\_\_\_

I authorize Confidential Confessions Counseling Services to communicate my personal health information by leaving a detailed message/fax/email or by automated call/text (e.g. appointment reminders via the following methods: **Please note that email may not be secured**

Home answering machine (phone# \_\_\_\_\_)  Voicemail at work (phone # \_\_\_\_\_)

Cell phone voice mail (phone# \_\_\_\_\_)  Faxed Medical information (Fax# \_\_\_\_\_)

Email medical information (email address: \_\_\_\_\_)

Client Initials \_\_\_\_\_



**PLEASE COMPLETE SYMPTOMS SCALE**

Are you **currently** experiencing:

Rating Scale 1-10(10 worst)

*Only rate the areas to which you say "yes"*

Depressed Mood or Sadness	yes	no	_____
Irritability/Anger	yes	no	_____
Mood Swings	yes	no	_____
Rapid Speech	yes	no	_____
Racing Thoughts	yes	no	_____
Anxiety	yes	no	_____
Constant Worry	yes	no	_____
Panic Attacks	yes	no	_____
Phobias	yes	no	_____
Sleep Disturbances	yes	no	_____
Hallucinations	yes	no	_____
Paranoia	yes	no	_____
Poor Concentration	yes	no	_____
Alcohol/Substance Abuse	yes	no	_____
Frequent Body Complaints (e.g., headaches)	yes	no	_____
Eating Disorder	yes	no	_____
Body Image Problems	yes	no	_____
Repetitive Thoughts (e.g., Obsessions)	yes	no	_____
Repetitive Behaviors (e.g., counting )	yes	no	_____
Poor Impulse Control (e.g., ↑ spending)	yes	no	_____
Self Mutilation	yes	no	_____
Sexual Abuse	yes	no	_____
Physical Abuse	yes	no	_____
Emotional Abuse	yes	no	_____

Have you experienced in the **past**:

Rating Scale 1-10 (10 =worst)

*Only rate the areas to which you said "yes"*

Depressed Mood or Sadness	yes	no	_____
Irritability/Anger	yes	no	_____
Mood Swings	yes	no	_____
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